

How to Update the Projected Retirement Income Calculator

Click below to view this presentation:

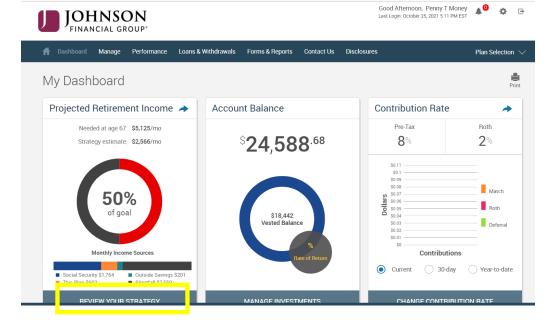


If you can't view the image above, copy and paste this URL into your browser: https://www.brainshark.com/johnsonfinancialgroup/vu?pi=zFVzWpE09zRRuz0&intk=583061 897

Step-by-Step Instructions

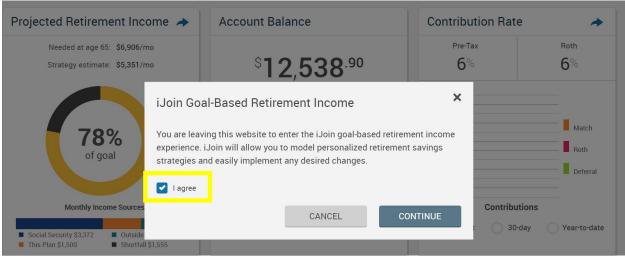
Log in to your account at https://participant.johnsonfinancialgroup.com

From the Dashboard Summary > Click Review Your Strategy





Check 'I agree' > Click Continue



From Your Retirement Snapshot > Click Personalize Your Projection > Update Income & Savings

Your Retirement Snapshot

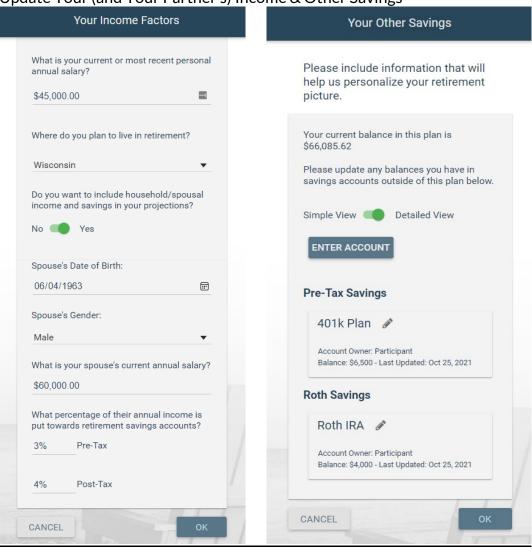
Penny, your current investment election is displayed below.

This investment election and your current contribution rate is projected to provide the following income at retirement age. In the next step you can modify other factors to see how they impact your projection.





Update Your (and Your Partner's) Income & Other Savings



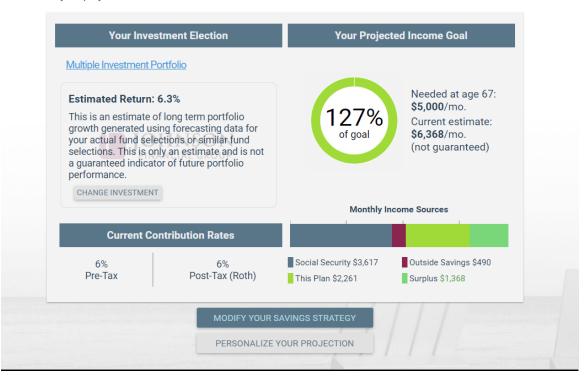


From Your Retirement Snapshot > Click 'Modify Your Savings Strategy'

Your Retirement Snapshot

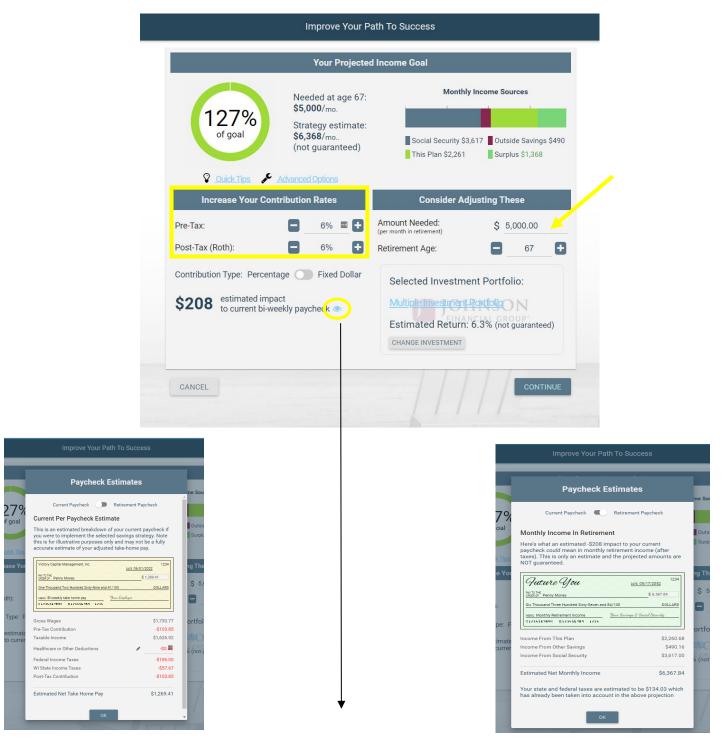
Penny, your current investment election is displayed below.

This investment election and your current contribution rate is projected to provide the following income at retirement age. In the next step you can modify other factors to see how they impact your projection.





Adjust Your Contribution Rates and/or Your Desired Retirement Goals > Click Continue



Paycheck Estimates (current vs retirement)



Check to Confirm your Desired Changes > Click Authorize

Authorize Strategy

Please review and confirm the information below before authorizing your new savings strategy.

