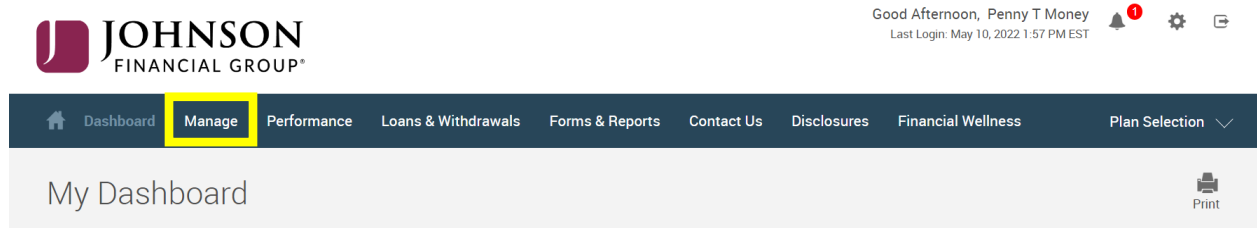


## How to Make Investment Election Changes (online)

Log-in to your account at <https://participant.johnsonfinancialgroup.com>

From the Dashboard Summary > Select Manage

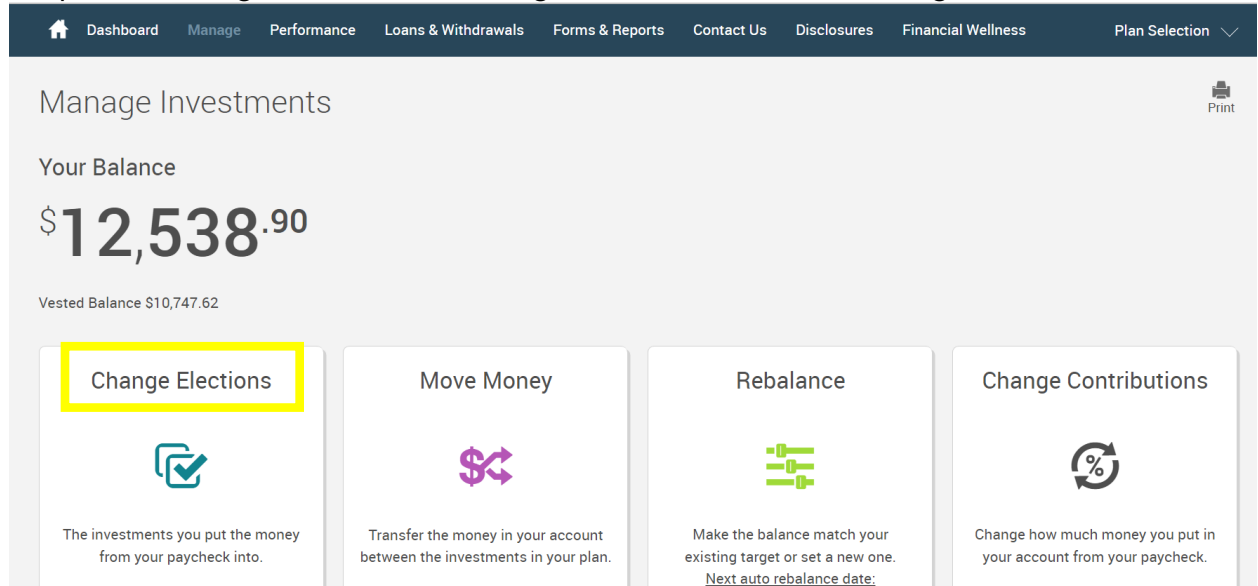


Good Afternoon, Penny T Money  
Last Login: May 10, 2022 1:57 PM EST

Dashboard **Manage** Performance Loans & Withdrawals Forms & Reports Contact Us Disclosures Financial Wellness Plan Selection





My Dashboard Print

Drop Down Manage Menu > Select Manage Investments > Click on Change Elections



Manage Investments Print

Your Balance  
**\$12,538.90**  
Vested Balance \$10,747.62



<b>Change Elections</b>  The investments you put the money from your paycheck into.	<b>Move Money</b>  Transfer the money in your account between the investments in your plan.	<b>Rebalance</b>  Make the balance match your existing target or set a new one. <u>Next auto rebalance date:</u>	<b>Change Contributions</b>  Change how much money you put in your account from your paycheck.
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Scroll Down Change Elections Page > Left Column is **CURRENT** Allocation/Right Column is **NEW** Election

Enter your **NEW** Investment Elections (on a go-forward basis) > Total Must = 100% > Click Next

Investment	Asset Class	Current Allocation %	New Election %
Fidelity 500 Index Institution... <a href="#">details</a>	Large Blend	25%	<input type="text" value="0"/> %
Invesco Developing Markets <a href="#">details</a>	Diversified Emerging Mkts	5%	<input type="text" value="0"/> %
PIMCO Commodity Real Ret Strat... <a href="#">details</a>	Commodities Broad Bask...	0%	<input type="text" value="0"/> %
T. Rowe Price Growth Stock I <a href="#">details</a>	Large Growth	25%	<input type="text" value="25"/> %
Vanguard International Value L... <a href="#">details</a>	Foreign Large Value	20%	<input type="text" value="0"/> %
Vanguard Life Growth Fund <a href="#">details</a>	Moderately Aggressive AI...	0%	<input type="text" value="75"/> %
Vanguard Life Strategy Cons Gr... <a href="#">details</a>	Moderately Conservative ...	0%	<input type="text" value="0"/> %
Vanguard Life Strategy Income ... <a href="#">details</a>	Conservative Allocation	0%	<input type="text" value="0"/> %
Vanguard Mid Cap Index Admiral... <a href="#">details</a>	Mid-Cap Blend	15%	<input type="text" value="0"/> %
Vanguard Small Cap Index Adm <a href="#">details</a>	Small Blend	5%	<input type="text" value="0"/> %
<b>TOTAL</b>		<b>100%</b>	<b>100%</b>

Answer 'Yes' or 'No' to Rebalance your Transferable Balances > Click Submit

 Change Elections  Print



Overall Progress: **20% Complete**

Transferable Balances

Would you like to rebalance your transferable balances in your plan to conform with the percentages you entered for your investment elections?

No  Yes

Read Prospectus for Each Fund > Check Mark as Read > Click Next

 Change Elections  Print



Overall Progress: **60% Complete**

Read Prospectus

Have you read the prospectus for each fund?

Funds		
T. Rowe Price Growth Stock I	<a href="#">view prospectus</a>	<input checked="" type="checkbox"/> Mark all as Read <input checked="" type="checkbox"/> Mark as Read
Vanguard Life Growth Fund	<a href="#">view prospectus</a>	<input checked="" type="checkbox"/> Mark as Read

Review Election Changes > Scroll Down to Click Submit



 Change Elections  Print

Overall Progress: **80% Complete**

**Review**

Election Percentages

You will receive a **GREEN** Confirmation Code


 Change Elections   
Print

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Overall Progress: **100% Complete**

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Confirmation

 Confirmation Number: 418754.

All changes require an overnight cycle to appear online and will be processed as soon as administratively feasible in accordance with your plan provisions.  
*Read Summary Plan Description (located in Forms) for more information*

*Please contact the Participant Support Center at 1.888.755.3039 with any questions*